

LEONIDAS RALPH MECHAM Director

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

CLARENCE A LEE, JR. Associate Director

WASHINGTON, D.C. 20544

October 5, 2001

MEMORANDUM TO:

JUDGES, UNITED STATES BANKRUPTCY COURTS CLERKS, UNITED STATES BANKRUPTCY COURTS BANKRUPTCY ADMINISTRATORS CIRCUIT LIBRARIANS

SUBJECT: Amended Official Bankruptcy Forms to Become Effective December 1, 2001 (INFORMATION)

The Judicial Conference has approved amendments to two Official Bankruptcy Forms and, further, has approved a delayed effective date for the amended forms of December 1, 2001. The forms that are amended are Official Form 1, Voluntary Petition, and Official Form 15, Order Confirming a Plan. Rule 9009 of the Federal Rules of Bankruptcy Procedure authorizes the Judicial Conference to prescribe official forms which "shall be observed and used." The delay in effective date will give forms publishers and bankruptcy software vendors sufficient time to produce and distribute the new forms for parties and their attorneys to use starting December 1. Copies of the amended forms are attached.

Official Form 1, the Voluntary Petition, has been amended to require the debtor to disclose whether the debtor owns or has possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety. If any such property exists, the debtor must complete and attach Exhibit "C" describing the property, its location, and the potential danger it poses. Exhibit "C" will alert the United States trustee and any person selected as trustee that immediate precautionary action may be necessary.

(Official Form 1) (9/01) FORM BI **United States Bankruptcy Court** Voluntary Petition District of Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 6 years All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names): (include married, maiden, and trade names): Soc. Sec./Tax I.D. No. (if more than one, state all): Soc. Sec./Tax I.D. No. (if more than one, state all): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): Street Address of Debtor (No. & Street, City, State & Zip Code): County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Location of Principal Assets of Business Debtor (if different from street address above): Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Type of Debtor (Check all boxes that apply) Chapter or Section of Bankruptcy Code Under Which Railroad Individual(s) the Petition is Filed (Check one box) Stockbroker ☐ Corporation Chapter 11 Chapter 13 ☐ Chapter 7 Commodity Broker Partnership Chapter 12 Chapter 9 Other_

| | | | | | | Sec. 304 - Case ancillary to foreign proceeding | | | |
|--|------------------------------------|---------------------------|-----------------------------|--------------------------------|---------|---|----------------------------------|----------------------------|----------------------------------|
| Nature of Debts (Check one box) Consumer/Non-Business Business | | | | | | Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3. | | | |
| Chapter 11 Small Business (Check all boxes that apply) Debtor is a small business as defined in 11 U.S.C. § 101 Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional) | | | | | | | | | |
| Statistical/Administrative Information (Estimates only) Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors | | | | | | | | , there will | THIS SPACE IS FOR COURT USE ONLY |
| Estimated | Number of Cr | editors | 1-15 16-49 | 50-99 1 | 100-199 | 200-999 | 1000-over | | |
| Estimated \$0 to \$50,000 | Assets \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | , | 000,001 to million | \$50,000,001 to \$100 million | More than \$100 million | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | | ,000,001 to 0 million | \$50,000,001 to \$100 million | More than \$100 million | |
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Exhibit "C"

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

[Caption as in Form 16B]

Exhibit "C" to Voluntary Petition

| 1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary): |
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| |
| 2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary): |
| |
| |

Official Form 15, the Order Confirming a Plan, was amended to conform to amendments to Rule 3020 of the Federal Rules of Bankruptcy Procedure which also are expected to become effective December 1, 2001. Those amendments will require that, if the plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code, the order of confirmation shall describe in reasonable detail all acts enjoined, be specific regarding the injunction, and identify the entities subject to the injunction.

Leonidas Ralph Mecham

Attachments